Eastwood Harris Pty Ltd as trustee for Eastwood Harris Family Trust ACN 085 065 872 ABN 18 133 912 173

P.O. Box 4032, Doncaster Heights, Victoria 3109 Australia **Tel** 61 (0)4 1118 7701

Email: harrispe@eh.com.au **Web:** http://www.eh.com.au



BOOK INFORMATION SHEET

Planning and Control Using Microsoft Project 365 and 2021

SUBTITLE Including 2019, 2016 and 2013

PUBLICATION

DATE

NAME OF AUTHOR

ISBNs

TITLE

SUPERSEDES

NO PAGES &

VORDS LUSTRATIONS

SHORT DESCRIPTION

AND FRONT **COVER TEXT**

BACKGROUND

BOOK

30 November 2021

Paul E Harris

ISBN 978-1-925185-85-0 - Letter - Paperback ISBN 978-1-925185-86-7 - Letter/A4 - Spiral

ISBN 978-1-925185-87-4 - eBook

978-1-925185-85-0 supersedes 978-1-925185-62-1 978-1-925185-86-7 supersedes 978-1-925185-63-8

978-1-925185-87-4 supersedes 978-1-925185-64-5

414 pages and 103,000 words.

530 (approx.) black & white computer screen shots

This book is aimed at showing project management professionals how to use the software in a project environment. It is designed for users of earlier versions to upgrade their skills and for new planners to learn how to use the software. It starts with the basics required to create a schedule, then setting a baseline and updating a schedule. It then covers resource planning and some of the more advanced features..

Microsoft Project 2021 is a minor update of Microsoft Project 2019 and therefore this book covers version 2013, 2016, 2019 and 2021. This book is aimed at showing project management professionals how to use the software in a project environment.

All scheduling software is difficult to learn for a number of reasons. None have the optimal settings when installed and templates, views and default options need to be adjusted to obtain the best possible performance. Usually the Help files do not connect the user to real life situations and do not explain the practical use of functions. Furthermore, there are many flicks and switches with obscure names that are difficult to understand or decide what they do or which are important. These issues make learning the software very difficult without a comprehensive guide written by an experienced user. Investing in a book written by Paul E Harris will address all these issues and allow you to setup the software properly and understand all the obscure functions letting you become productive more quickly and enhance your career opportunities and salary with a solid understanding of the software.

This publication was written so it may be used as:

- A training manual, or
- A self teach book, or
- A user guide.

The book stays focused on the information required to create and update a schedule with or without resources using Microsoft Project 365, 2013, 2016, 2019 and 2021by:

- Concentrating on the core functions required to plan and control a project.
- Keeping the information relevant to each topic in the appropriate chapter.
- Providing a quick reference at the start of each chapter listing the chapter topics.
- Providing a comprehensive index of all topics.

The book is aimed at:

- Project managers and schedulers who wish learn the software, however are unable to attend a training course, or require a reference book.
- Project management companies in industries such as building, construction, oil & gas, software development, government and defence who wish to run their own software training courses or provide their employees a good practical guide to using the software.
- Training organizations who require a training manual to run their own courses.





Eastwood Harris Pty Ltd, P.O. Box 4032, Doncaster Heights, 3109, Victoria, Australia

AUSTRALIA: Tel: 04 1118 7701 **INTERNATIONAL**: + 61 4 1118 7701

Skype & Email: harrispe@eh.com.au **Web:** http://www.eh.com.au



Planning and Control Using Microsoft Project 365 and 2021

ABOUT THE AUTHOR

Paul Harris holds an Honours Degree in Civil Engineering obtained in the UK and is a Certified Cost Engineer through AACE International, a certified PRINCE2™ practitioner. He has worked in the project controls industry for a number of years and has assisted many companies in a range of industries to set up and run project controls systems. His Melbourne, Australia based company, Eastwood Harris Pty Ltd, offers project controls consulting and training services with a strong focus on Microsoft Project, Elecosoft (Asta) Powerproject and Primavera software. He has written and published over 50 books on these software packages over the past 21 years.

AUTHOR'S COMMENT

As a project controls consultant, I have used a number of planning and scheduling software packages for the planning and control of a range of project types and sizes. I have written and published books for Primavera SureTrak[®], Primavera P3[®], Primavera Project Manager[®] P6 and Microsoft® Project. This book follows a similar layout to my previous books, but with the more advanced material moved to a new section towards at the back of the book. I trust this resource will assist you in understanding how to use Microsoft® Project on your projects.

FOR TRAINING COURSES

CUSTOMIZATION Training organizations or companies who wish to conduct their own training may have the book tailored to suit their requirements. This may be achieved by removing, reordering or adding content to the book and by writing their own exercises.

SAMPLE **POWERPOINT** SLIDE SHOWS AND BOOKS

Sample instructor PowerPoint slide shows and sample books may be downloaded from the Eastwood Harris Pty Ltd web site at www.eh.com.au.

TABLE OF CONTENTS

- INTRODUCTION 1
- 2 CREATING A PROJECT SCHEDULE
- 3 NAVIGATION AND SETTING THE OPTIONS
- CREATING PROJECTS AND TEMPLATES 4
- 5 **DEFINING CALENDARS**
- 6 ADDING TASKS
- 7 ORGANIZING TASKS USING OUTLINING
- 8 FORMATTING THE DISPLAY
- ADDING TASK DEPENDENCIES 9
- **NETWORK DIAGRAM VIEW** 10
- 11 **CONSTRAINTS**
- 12 **FILTERS**
- 13 TABLES AND GROUPING TASKS
- 14 VIEWS AND DETAILS
- 15 PRINTING AND REPORTS
- 16 TRACKING PROGRESS
- CREATING RESOURCES AND COSTS 17
- ASSIGNING RESOURCES AND COSTS TO TASKS 18
- 19 RESOURCE OPTIMIZATION
- 20 UPDATING PROJECTS WITH RESOURCES
- 21 PROJECT OPTIONS
- 22 MICROSOFT PROJECT SERVER
- 23 MORE ADVANCED SCHEDULING
- 24 TOOLS AND TECHNIQUES FOR SCHEDULING
- 25 APPENDIX 1 - SCREENS USED TO CREATE VIEWS
- 26 **INDEX**

Eastwood Harris Pty Ltd, P.O. Box 4032, Doncaster Heights, 3109, Victoria, Australia

AUSTRALIA: Tel: 04 1118 7701 **INTERNATIONAL**: + 61 4 1118 7701

Skype & Email: harrispe@eh.com.au **Web:** http://www.eh.com.au



Planning and Control Using Microsoft Project 365 and 2021

BOOK REVIEWS

While there is a heap of information and opinions out there relating to MS Project, there are few sources of knowledge at the depth we need to use the tool properly. An incredibly flexible tool, MS Project caters to the novice right through to the advanced user. As people's level of skill and scheduling maturity grows, so too does their needs and expectations of the

Paul has brought us an excellent reference, building on his 20 years experience using this and other scheduling tools. With changes made in MS Project and the popularity and function of MS Project Server growing, the need to schedule, update and report consistently becomes so much more important. This book is a guide; it is a reference and so much

Martin Vaughan **Director Core Consulting Group** Melbourne, AU

www.coreconsulting.com.au

The professional project controls people that are "in the know" have long been using Paul's manuals to help decipher the deceptively tricky options that the various vendors of project scheduling software produce. Once again Paul helps us to navigate through the sometimes complex settings within Microsoft's ubiquitous project scheduling tool by explaining in simple terms how each option works, often along with recommended options and settings that have been developed after years of using the tool in real world projects.

Paul provides a simplified approach to the use of the tool that takes much of the mystique out and allows the user to produce a realistic schedule in a short timeframe that can provide real management information rather than just providing a pretty picture.

Those of you that think that using MS Project is an easy job that requires no additional training may quickly change their minds after reading through Paul's book, and discovering that there are quite a few features that sometimes make the tool produce results that just don't seem to make sense.

Paul is a project controls specialist first and an author second, this approach carries through in all his book's and also in his approach to planning and scheduling. If you are interested in using MS Project to develop a realistic project schedule that is aligned to the project scope that provides an accurate and realistic depiction of the project timeline that is also able to be updated correctly then this is the book for you.

Michael Jack PMP **Independent Project Controls Consultant Managing Director** Nietzsche Pty Ltd